

| Statement Showing Shareholding Pattern |   |                          |                        |  |  |                            |
|--|---|--------------------------|------------------------|--|--|----------------------------|
| Name of the Company :                  |   | ORIENT ABRASIVES LIMITED |                        |  |  |                            |
| Scrip Code :                           |   |                          |                        |  | Quarter Ended :  | 31/03/2008                 |
| Category code                          | Category of Shareholder   | Number of Shareholders   | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            |
|  |   |                          |                        |  | As a percentage of(A+B) <sup>1</sup>                         | As a percentage of (A+B+C) |
| (A)                                    | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>                        |                          |                        |  |  |                            |
|  | <b>1 Indian</b>   |                          |                        |  |  |                            |
| (a)                                    | Individuals/ Hindu Undivided Family   | 14                       | 29391985               | 5246248                                      | 49.13  | 49.13                      |
| (b)                                    | Central Government/ State Government(s)   | 0                        | 0                      | 0  | 0.00   | 0.00                       |
| (c)                                    | Bodies Corporate  | 6                        | 2175132                | 1848132                                      | 3.64   | 3.64                       |
| (d)                                    | Financial Institutions/ Banks   | 0                        | 0                      | 0  | 0.00   | 0.00                       |
| (e)                                    | Any Others (specify)  |                          |                        |  |  |                            |
| (e-i)                                  | Trust   | 1                        | 110000                 | 110000                                       | 0.18   | 0.18                       |
| (e-ii)                                 |   |                          |                        |  | 0.00   | 0.00                       |
|  |   |                          |                        |  |  |                            |
|  | <b>Sub Total(A)(1)</b>  | <b>21</b>                | <b>31677117</b>        | <b>7204380</b>                               | <b>52.95</b>   | <b>52.95</b>               |
|  |   |                          | 28142483               |  |  |                            |
|  | <b>2 Foreign</b>  |                          |                        |  |  |                            |
| a                                      | Individuals (Non-Residents Individuals/ Foreign Individuals)                          | 0                        | 0                      | 0  | 0.00   | 0.00                       |
| b                                      | Bodies Corporate  | 0                        | 0                      | 0  | 0.00   | 0.00                       |
| c                                      | Institutions  | 0                        | 0                      | 0  | 0.00   | 0.00                       |
| d                                      | Any Others(Specify)   | 0                        | 0                      | 0  | 0.00   | 0.00                       |
| d-i                                    |   |                          |                        |  | 0.00   | 0.00                       |
| d-ii                                   |   |                          |                        |  | 0.00   | 0.00                       |
|  |   |                          |                        |  |  |                            |
|  | <b>Sub Total(A)(2)</b>  | <b>0</b>                 | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                |
|  | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>           | <b>21</b>                | <b>31677117</b>        | <b>7204380</b>                               | <b>52.95</b>   | <b>52.95</b>               |
| (B)                                    | <b>Public shareholding</b>  |                          |                        |  |  |                            |
|  | <b>1 Institutions</b>   |                          |                        |  |  |                            |
| (a)                                    | Mutual Funds/ UTI   | 1                        | 4000                   | 0  | 0.01   | 0.01                       |
| (b)                                    | Financial Institutions / Banks  | 4                        | 9500                   | 1000   | 0.02   | 0.02                       |
| (c)                                    | Central Government/ State Government(s)   | 0                        | 0                      | 0  | 0.00   | 0.00                       |
| (d)                                    | Venture Capital Funds   | 0                        | 0                      | 0  | 0.00   | 0.00                       |
| (e)                                    | Insurance Companies   | 0                        | 0                      | 0  | 0.00   | 0.00                       |
| (f)                                    | Foreign Institutional Investors   | 1                        | 28750                  | 28750  | 0.05   | 0.05                       |
| (g)                                    | Foreign Venture Capital Investors   | 0                        | 0                      | 0  | 0.00   | 0.00                       |
| (h)                                    | Any Other (specify)   | 0                        | 0                      | 0  | 0.00   | 0.00                       |
| (h-i)                                  |   |                          |                        |  | 0.00   | 0.00                       |
| (h-ii)                                 |   |                          |                        |  | 0.00   | 0.00                       |
|  |   |                          |                        |  |  |                            |
|  | <b>Sub-Total (B)(1)</b>   | <b>6</b>                 | <b>42250</b>           | <b>29750</b>                                 | <b>0.07</b>  | <b>0.07</b>                |
|  | <b>B 2 Non-institutions</b>   |                          |                        |  |  |                            |
| (a)                                    | Bodies Corporate  | 362                      | 5069216                | 4965136                                      | 8.47   | 8.47                       |
| (b)                                    | Individuals   |                          |                        |  |  |                            |
|  | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 10705                    | 16724983               | 12541495                                     | 27.96  | 27.96                      |
|  | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh     | 15                       | 6117380                | 6117380                                      | 10.23  | 10.23                      |
| (c)                                    | Any Other (specify)   |                          |                        |  |  |                            |
| (c-i)                                  | NRI   | 83                       | 156411                 | 125161                                       | 0.26   | 0.26                       |
| (c-ii)                                 | Clearing House  | 1                        | 1559                   | 1559   | 0.00   | 0.00                       |
| (c-iii)                                | Clearing Member   | 23                       | 30684                  | 30684  | 0.05   | 0.05                       |
|  |   |                          |                        |  |  |                            |
|  | <b>Sub-Total (B)(2)</b>   | <b>11189</b>             | <b>28100233</b>        | <b>23781415</b>                              | <b>46.97</b>   | <b>46.97</b>               |
|  | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                   | <b>11195</b>             | <b>28142483</b>        | <b>23811165</b>                              | <b>47.05</b>   | <b>47.05</b>               |
|  | <b>TOTAL (A)+(B)</b>  | <b>11216</b>             | <b>59819600</b>        | <b>31015545</b>                              | <b>100</b>   | <b>100</b>                 |
| (C)                                    | Shares held by Custodians and against which Depository Receipts have been issued      |                          |                        |  |  |                            |
|  |   |                          |                        |  |  |                            |
|  | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>11216</b>             | <b>59819600</b>        | <b>31015545</b>                              | <b>100</b>   | <b>100</b>                 |

| <b>(I)(b) Statement showing Shareholding of persons belonging to the category</b> |   |                         |   |
|---|---|-------------------------|---|
| <b>“Promoter and Promoter Group”</b>  |   |                         |   |
| <b>Sr. No.</b>  | <b>Name of the shareholder</b>                  | <b>Number of shares</b> | <b>Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)</b> |
| 1   | S G Rajgarhia                                   | 8892332                 | 14.87   |
| 2   | Anisha Mittal                                   | 6415740                 | 10.73   |
| 3   | S G Rajgarhia (HUF)                             | 3820666                 | 6.39  |
| 4   | Bhavna Rajgarhia                                | 3119310                 | 5.21  |
| 5   | Usha Rajgarhia                                  | 2851342                 | 4.77  |
| 6   | Ashwin Mittal                                   | 102344                  | 0.17  |
| 7   | R K Rajgarhia                                   | 287000                  | 0.48  |
| 8   | Sulabha Rajgarhia                               | 400000                  | 0.67  |
| 9   | Prabha Devi Rajgarhia                           | 1500000                 | 2.51  |
| 10  | N K Rajgarhia                                   | 250000                  | 0.42  |
| 11  | R K Rajgarhia & Sons (HUF)                      | 935051                  | 1.56  |
| 12  | Rajkumari Rajgarhia                             | 120000                  | 0.20  |
| 13  | P K Rajgarhia                                   | 548200                  | 0.92  |
| 14  | S K Rajgarhia                                   | 150000                  | 0.25  |
| 15  | RKR Foundation                                  | 110000                  | 0.18  |
| 16  | Faridabad Paper Mills Ltd.                      | 245402                  | 0.41  |
| 17  | Madhushree Properties Pvt. Ltd.                 | 1462220                 | 2.44  |
| 18  | AJR Fiscal Pvt. Ltd.                            | 105000                  | 0.18  |
| 19  | Rajgarhia Leasing & Financial Services (P) Ltd. | 300220                  | 0.50  |
| 20  | HGI Finance & Leasing Ltd.                      | 55000                   | 0.09  |
| 21  | Rovo Marketing Pvt. Ltd.                        | 7290                    | 0.01  |
| <b>TOTAL</b>  |   | <b>31677117</b>         | <b>52.95</b>  |

| <b>(I)(c) Statement showing Shareholding of persons belonging to the category</b> |                                |                         |   |
|---|--------------------------------|-------------------------|---|
| <b>“Public” and holding more than 1% of the total number of shares</b>            |                                |                         |   |
| <b>Sr. No.</b>  | <b>Name of the shareholder</b> | <b>Number of shares</b> | <b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
| 1   | Shakuntla Devi Rajgarhia       | 2871033                 | 4.80  |
| 2   | Anjali Harlalka                | 1040000                 | 1.74  |
| 3   | Vijay Kumar Agrawal            | 1485776                 | 2.48  |
| 4   | Delhi Iron & Steel Co. Ltd.    | 855216                  | 1.43  |
| <b>TOTAL</b>  |                                | <b>6252025</b>          | <b>10.45</b>  |

| <b>(I)(d) Statement showing details of locked-in shares</b> |                                |                                   |   |
|---|--------------------------------|-----------------------------------|---|
| <b>Sr. No.</b>  | <b>Name of the shareholder</b> | <b>Number of locked-in shares</b> | <b>Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)</b> |
| 1   |                                | 0                                 | 0.00  |
| <b>TOTAL</b>  |                                | <b>0</b>                          | <b>0.00</b>   |

| <b>(II)(a) Statement showing details of Depository Receipts (DRs)</b> |  |                                      |  |  |
|---|--|--------------------------------------|--|--|
| <b>Sr. No.</b>  | <b>Type of outstanding DR<br/>(ADRs, GDRs, SDRs, etc.)</b> | <b>Number of outstanding<br/>DRs</b> | <b>Number of shares<br/>underlying outstanding DRs</b> | <b>Shares underlying outstanding DRs as a<br/>percentage of total number of shares<br/>(i.e., Grand Total (A)+(B)+(C) indicated<br/>in Statement at para (I)(a) above)</b> |
| 1   | NA   | 0                                    | 0  | 0.00   |
| <b>TOTAL</b>  |  | <b>0</b>                             | <b>0</b>   | <b>0.00</b>  |

| (II)(b) <u>Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares</u> |                       |   |   |   |
|--|-----------------------|---|---|---|
| Sr. No.  | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
| 1  |                       | N A   | 0   | 0.00  |
| <b>TOTAL</b>   |                       |   | <b>0</b>                                    | <b>0.00</b>   |